VERDEN RACK & CAR CORPORATION a wholly-owned subsidiary of

The Pressprich Corporation

Date DEC 11 1978

December 8, 1978

ICC Washington, D. C.

RECORDATION NO. J. Filed 1425

10 EAST 53RD STREET NEW YORK, N. Y. 10022

(212) 371-2040

DEC 11 1978 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

BY HAND

Secretary Interstate Commerce Commission Washington, D.C. 20423

Gentlemen:

Enclosed are eight fully executed copies of an Amendment, dated December 6, 1978, to a certain Amended and Restated Chattel Mortgage, dated June 30, 1978, by and between Verden Rack & Car Corporation (the address of which is 10 East 53rd Street, New York, New York), as mortgagor, and The Chase Manhattan Bank, N.A. (the address of which is One Chase Manhattan Plaza, New York, New York), as mortgagee. Said mortgage was originally recorded with the Interstate Commerce Commission on December 29, 1977, and assigned Recordation No. 9147.

The enclosed Amendment, which is in the nature of a partial release, relates to one railcar identified by car number in Schedule A annexed thereto.

Please record the enclosed Amendment in accordance with the provisions of the Interstate Commerce Act and return to the undersigned, c/o the address shown above, all copies thereof not required to be retained by the Commission. Each copy so returned should be stamped to evidence such recordation.

A check in the amount of \$10.00, payable to the order of the Commission, is enclosed herewith in payment of the filing fee. 8

Very truly yours,

C. G.

David C. Goss

Secretary

Enclosures

day of December, 1978, AMENDMENT made this U —.

by and between VERDEN RACK & CAR CORPORATION, a Delaware No. 11 1978 -3 10 PM corporation, and THE CHASE MANHATTAN BANK, N.A. INTERSTATE COMMISSION

amended and restated chattel mortgage dated June 30, 1978 (the "Mortgage") by and between them so as to release from the lien of the Mortgage a certain Railcar listed in Schedule A annexed hereto;

NOW, THEREFORE, the parties hereto agree to amend, and do hereby amend, Schedule 1 annexed to the Mortgage by deleting from such Schedule all reference to the Railcar listed in Schedule A annexed hereto, with the result that, as so amended, said Schedule 1 shall refer, from and after the date hereof, only to those Railcars listed in Schedule B annexed hereto.

Except as expressly modified by the terms and provisions hereof, the Mortgage shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed in their respective names and their corporate seals to be affixed hereunto and attested, all as of the day, month and year first above written.

Attest:

VERDEN RACK & CAR

CORPORATION

CHASE MANHATTAN BANK, N.A.

SCHEDULE A:
RAILCAR TO BE
RELEASED FROM
LIEN OF MORTGAGE
[to be annexed to
Amendment executed
by Verden Rack &
Car Corporation]

- 1. Quantity: 1
- 2. Type: Flat car
- 3. Car number: 4025

SCHEDULE B: RAILCARS THAT WILL CONTINUE TO BE COVERED BY LIEN OF MORTGAGE [to be annexed to Amendment executed by Verden Rack & Car Corporation]

Quantity: 23

2. Type: Flat cars

4026 through 4027, inclusive, 4028 through 4030, inclusive, and 4032 through 4049, inclusive. 3. Car numbers:

STATE OF NEW YORK)

COUNTY OF NEW YORK)

On this day of December, 1978, before me personally appeared DAVID BANKER, to me personally known, who, being by me duly sworn, says that he is the President of Verden Rack & Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state on the day and year last above written.

Notary Public
ELIZABETH A. BERGBUCHLER
Notary Public, State of New York
No. 24-4519888
Qualified in Kings County
Certificate Filed in New York County

Commission Expires March 30, 1980

STATE OF NEW YORK)) ss

COUNTY OF NEW YORK)

On this 6 day of December, 1978, before me personally appeared C. William Cosquote to me personally known, who, being by me duly sworn, says that he is the Second of The Chase Manhattan Bank, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state on the day and year last above written.

WRAYMOND J. MANGER NOTARY PUBLIC, State of New York
No. 41-7694450

Qualified in Queens County Certificate filed in New York County Commission Expires March 30. 1980